

*This brochure supplement provides information about Brad Paul Tatar that supplements the Greenup Street Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Brad Paul Tatar if you did not receive Greenup Street Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Brad Paul Tatar is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Greenup Street Wealth Management LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Brad Paul Tatar**

Personal CRD Number: 5104579

Investment Adviser Representative

Greenup Street Wealth Management LLC

2723 S State Street Suite 117

Ann Arbor, MI 48104

(941) 730-1614

[brad.tatar@greenupwealth.com](mailto:brad.tatar@greenupwealth.com)

UPDATED: 08/16/2021

## **Item 2: Educational Background and Business Experience**

**Name:** Brad Paul Tatar      **Born:** 1985

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor's Degree in Business Marketing, University of South Florida - 2008

#### **Business Background:**

08/2021 - Present	Investment Adviser Representative Greenup Street Wealth Management LLC
08/2021 - Present	Senior Vice President Greenup Street Wealth Management
02/2006 - 04/2019	Investment Consultant Scottrade

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Brad Paul Tatar is not engaged in any investment-related business or occupation (other than this advisory firm).

## **Item 5: Additional Compensation**

Brad Paul Tatar does not receive any economic benefit from any person, company, or organization, other than Greenup Street Wealth Management LLC in exchange for providing clients advisory services through Greenup Street Wealth Management LLC.

## **Item 6: Supervision**

As a representative of Greenup Street Wealth Management LLC, Brad Paul Tatar is supervised by Anthony Schmitt, the firm's Chief Compliance Officer. Anthony Schmitt is responsible for ensuring that Brad Paul Tatar adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Anthony Schmitt is (314) 353-9868.

## **Item 7: Requirements For State Registered Advisers**

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Brad Paul Tatar has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Brad Paul Tatar has NOT been the subject of a bankruptcy.